



ENERGY EFFICIENCY LOAN PROGRAM (EELP)
Solar Photovoltaic Equipment
APPLICATION FORM



Freedom of Information and Protection of Privacy

Personal information on this form is collected under section 32(1)(g) of the *Freedom of Information and Protection of Privacy Act* R.S.P.E.I. 1988, c. F-15-01, and will be used for assessing your application for credit under the Energy Efficiency Loan Program. If you have any questions about this collection of personal information, you may contact Finance PEI, 94 Euston Street, 2nd Floor, Charlottetown, PE C1A 7M8, (902) 368-6200, financepei@gov.pe.ca.

1	APPLICANT INFORMATION	All registered owners of the property being upgraded must be an applicant or co-applicant:		
Applicant:	_____ (Surname)	_____ (First Name)	_____ (Second Name)	Marital Status: _____
	Date of Birth: _____ / _____ / _____ (dd/mmm/yyyy)	Social Insurance Number: _____ - _____ - _____		
Co-Applicant:	_____ (Surname)	_____ (First Name)	_____ (Second Name)	Marital Status: _____
	Date of Birth: _____ / _____ / _____ (dd/mmm/yyyy)	Social Insurance Number: _____ - _____ - _____		
Home Address:	_____ (Civic Address)	_____ (P.O. Box)	_____ (PID#)	
	_____ (City/Town)	_____ (Province)	_____ (Postal Code)	
Telephone:	_____ (Home)	_____ (Work)	_____ (Mobile)	
Email:	_____			

2	PROJECT BUDGET AND FINANCING REQUESTED		
	Program	Describe Proposed Activity (as applicable)	Estimated Cost (including HST)
	Solar Electric Rebate Program¹	Purchase and installation of Solar Photovoltaic equipment	\$ _____
Total Project Budget & Loan Financing² Requested			\$ _____
Note: ¹ The final eligibility of specific costs under the Solar Electric Rebate Program (SERP) shall be determined by efficiencyPEI. ² The maximum amount of loan financing available under this program for home-owners is \$25,000 (net of rebate).			

3	EMPLOYMENT & INCOME INFORMATION			
	Employer & Address	Occupation	How Long?	Annual Income
Applicant				\$ _____
Co-Applicant				\$ _____
Total Household Income				\$ _____
Note: If confirmation of income is required, you will be notified.				

4	DECLARATION	Please read and check all items below to complete your declaration.
I /We declare that:		
	I am/we are the registered owner(s) of the property on which the Solar PV system is being installed, as registered with the Taxation and Property Records Division of the Prince Edward Island Department of Finance; and,	
	That the property is my/our existing, primary year-round residence, and does not include a rental, recreational or commercial component.	

5	SUPPORTING DOCUMENT CHECKLIST	The following information will be required to support your application:
	A copy of a Birth Certificate, Driver's License or Canadian Passport for each applicant.	
	A copy of the Project Pre-Approval issued by efficiencyPEI	
	Completed and signed Statement of Personal Financial Affairs (form attached for your use).	
	Current statement(s) of account for the mortgage(s) on your home.	

6	CERTIFICATION AND AUTHORIZATION	
	<p>1) I/We declare the above information provided in this application to be complete and true.</p> <p>2) I/We understand that the information provided in this application is being collected for the express purpose of obtaining financial assistance from Finance PEI under this program. This information will only be disclosed to those employees of Finance PEI who need the information to carry out the responsibilities of their job and to other organizations that may need to be contacted in order to process the application.</p> <p>3) I/We hereby grant Finance PEI, or its agents, permission to carry out necessary inquiries for the purpose of determining my/our income, assets, liabilities and credit information from any sources to which it may apply, and each such source is hereby authorized to provide Finance PEI with such information.</p> <p>4) I/We authorize Finance PEI to investigate any or all of the statements made herein, being fully aware that discovery of any false statements will cancel this application. I/We further agree that such action by Finance PEI will be without penalty or liability for damages.</p> <p>5) I/We understand that this application does not constitute an agreement by Finance PEI or its representatives to provide Energy Efficiency Loan financing assistance.</p> <p>6) I/We acknowledge and agree to submit final invoices for work performed to efficiencyPEI for review and that any deviation from the work described in my/our quotes from which the efficiencyPEI Project Pre-Approval was based, and the work observed to have been completed during the post retrofit evaluation, may result in the reduction or revocation of loan proceeds.</p> <p>7) I/We hereby direct that, if approved, loan proceeds be remitted directly to the Vendor/Contractor performing the upgrades, unless I/we can provide written evidence that the invoice has already been paid.</p> <p>8) I/We understand that any Solar Electric Rebates received by the Applicant(s) from efficiencyPEI will be directed to Finance PEI and be applied as a permanent reduction in any loan provided by Finance PEI under this program in due course.</p> <p>9) I/We further acknowledge the right of Finance PEI or its agent(s), at any time prior to the execution and delivery to me/us for assistance hereby applied for, to withdraw, revoke, or cancel, without penalty or liability for damages or otherwise, any acceptance or approval of this application made or given.</p>	
	_____	_____ / / (dd/mmm/yyyy)
	(Applicant's Signature)	(Co-Applicant's Signature)

6	SUBMIT COMPLETED & SIGNED APPLICATION TO	
	<p>Energy Efficiency Loan Program Finance PEI 94 Euston Street, 2nd Floor PO Box 1176 Charlottetown, PE C1A 7M8</p> <p>Telephone: (902)368-6200; Fax: (902) 368-6255; Email: financepei@gov.pe.ca</p>	

Statement of Personal Financial Affairs



Applicant's Surname	First Name	Second Name	Social Insurance Number	Birth Date dd/mm/yyyy	Marital Status		Telephone	
Spouse - (Surname if different)	First Name	Second Name	Social Insurance Number	Birth Date dd/mm/yyyy	Married_____	Divorced_____	Home	
					Single_____	Separated_____	Cell	
					Common Law_____		Fax	
Present Address		Street	City	Province	Postal Code		Own or Rent	
Previous Address (if < 5 yrs. at present address)							# of Dependents	
Applicant's Present Employer		Address		Occupation	Telephone	Fax #	How Long?	Annual Income
Previous Employer if < 3 years with present employer								
Spouses present Employer								

ASSETS

Cash/Deposits: (Financial Institution)	Address			Joint Y/N	Type of Deposits:	Present Balance
					Chequing	
					Savings	
					RRSP	
					Other Investments	
Real Estate: (Location and Property #)	Registered Owner(s)		Mortgage Y/N	Year Purchased	Purchase Price	Market Value
Vehicles, RV's, Boats:	Year	Make	Model			Present Value
Other: (include boats , RV's , licenses, shares in private companies etc.)						
					TOTAL ASSETS:	

LIABILITIES

Mortgages: (Financial Institution)	Address	Payment	Frequency	Rate	Maturity	Balance owing
Personal Loans / Leases:	Address	Payment	Frequency	Rate	Maturity	Balance Owing
Other: (Credit Cards/Lines of Credit/Taxes)	Address	Payment	Frequency	Rate	Credit Limit	Balance Owing
Contingent Liability:*	Address	Payment	Frequency	Name of Borrower		Balance Owing
					TOTAL LIABILITIES:	

CERTIFICATION & AUTHORIZATION

The Applicant(s) and major shareholders of the Applicant(s) declare(s) that all the information provided in this application is accurate and represents the Applicant's true financial position.

The information provided in this application is for the express purpose of obtaining accommodation from Finance PEI and any advances made by Finance PEI to the Applicant are granted on the strength of this application.

Finance PEI is hereby authorized to obtain any information, which it may require relative to this application, from any sources to which it may apply and each such source is hereby authorized to provide Finance PEI with such information.

Personal information on this form is collected under section 32(1)(g)(1) of Prince Edward Island's Freedom of Information and Protection of privacy Act and will be used for the purpose of assessing your application of credit. If you have any questions about this collection of personal information, you may contact a Finance PEI Account Manager at (902) 368-6200.

Furthermore, Finance PEI is authorized to disclose, in response to direct inquiries from any other lender or credit bureau, such information on the Applicant's account(s) as it considers appropriate. The Applicant agrees to indemnify Finance PEI against, and save it harmless from, any and all claims in damages or otherwise arising from such disclosure on its part.

PERSONAL NET WORTH (Total Assets less Total Liabilities)	
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Signature _____ Date _____ Signature _____ Date _____